Financial Threshold for Mandatory Medical Assistance Eligibility Determination Process

**Instruction:** For purposes of this appendix, monthly income pertains to:

- The gross income of the consumer
- Types of income listed in Section V.B., page 19, of the OPTIONS Chapter
- Income prior to the 30% disallowance noted in Section V.B., page 20 of the OPTIONS Chapter

For purposes of this appendix, assets are identified in the Needs Assessment Tool

**SINGLE/Non-Married** Applicants/Consumers assessed as Nursing Facility Clinically Eligible (NFCE):

- If applicant’s monthly gross income is **less than $2,500** and, assets are less than $15,000:
  - **Must apply for MA LTSS and be referred to the IEB.**

- If applicant’s monthly gross income is **$2,500 or more**, or assets are **more than $15,000**:
  - **Not required to, but may choose to apply for MA LTSS.**

**MARRIED** Applicants/Consumers, assessed as NFCE:

- If applicant’s monthly gross income is **less than $2,500**:
  - **Must apply for MA LTSS and be referred to the IEB.**

- If applicant’s monthly gross income is **$2,500 or more**:
  - **Not required to, but may choose to apply for MA LTSS.**

* Monthly gross income amounts will be adjusted as the MA LTSS income limits change.

** For married applicants/consumers, the AAA shall only consider monthly gross income as asset determinations must be made by the County Assistance Office for spousal impoverishment considerations.